AP720-2

POTASH & PHOSPHATE INSTITUTE
POTASH REPORT SUMMARY
(Short Tons K2O)

PR 0890
SEPTEMBER 28, 1990

AUGUST

	CANADIAN PRODUCERS 1990	1989	Change %	UNITED STATES PRODUCERS 1990	1989	Change %	TOTAL CANADIAN & U.S. PRODUCERS 1990	1989	Change %
Beginning Inventory	1,546,197	1,787,936	-13.5%	347,683	227,958	52.5%	1,893,880	2,015,894	-6.1%
(+) Production	487,547	333,130	46.4%	146,356	146,186	.1%	633,903	479,316	32.3%
(-) Ending Inventory	1,076,620	1,513,076	-28.8%	307,847	235,135	30.9%	1,384,467	1,748,211	-20.8%
(=) Total Disappearance	957,124	607,990	57.4%	186,192	139,009	33.9%	1,143,316	746,999	53.1%
(-) Exports	354,471	208,056	70.4%	77,141	33,126	132.9%	431,612	241,182	79.0%
(=) Disappearance-Canada & United States	602,653	399,934	50.7%	109,051	105,883	3.0%	711,704	505,817	40.7%

TWO MONTHS (JULY-AUGUST) OF THE FERTILIZER YEAR

	CANADIAN PRODUCERS 1989/90	'88/89	Change %	UNITED STATES PRODUCERS 1989/90	'88/89	Change %	TOTAL CANADIAN & U.S. PRODUCERS 1989/90	'88/89	Change %
Beginning Inventory	1,655,927	2,010,651	-17.6%	344,060	221,730	55.2%	1,999,987	2,232,381	-10.4%
(+) Production	874,455	707,988	23.5%	257,964	267,711	-3.6%	1,132,419	975,699	16.1%
(-) Ending Inventory	1,076,620	1,513,076	-28.8%	307,847	235,135	30.9%	1,384,467	1,748,211	-20.8%
(=) Total Disappearance	1,453,762	1,205,563	20.6%	294,177	254,306	15.7%	1,747,939	1,459,869	19.7%
(-) Exports	641,955	551,235	16.5%	129,406	101,325	27.7%	771,361	652,560	18.2%
(=) Disappearance-Canada & United States	811,807	654,328	24.1%	164,771	152,981	7.7%	976,578	807,309	21.0%

MONTH-END INVENTORIES - CANADIAN AND U.S. PRODUCERS
(000's Short Tons K2O)

	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
FY 1990/91	1,894	1,384										
FY 1989/90	2,232	1,748	2,002	2,142	2,391	2,093	2,059	2,174	2,111	1,998	2,014	2,000

POTASH & PHOSPHATE INSTITUTE
REPORT OF POTASH PRODUCTION, INVENTORY, DISAPPEARANCE & SALES
TOTAL BY U. S. AND CANADIAN PRODUCERS
(Short Tons K2O)

AUGUST 1990

	PRODUCTION			ENDING INVENTORY August 31				DISAPPEARANCE		
	1990 AUG		1989	MINE SITE	OFFSITE	1990	1989	1990 AUG		1989
MURIATE										
Special Standard	10,910		17,312	24,206	12,435	36,641	26,220	9,050		15,490
Standard	168,614		132,338	179,301	116,678	295,979	442,844	275,030		130,857
Chemical	3,658		4,811	14,926	4,733	19,659	12,578	6,456		5,916
Coarse	153,553		87,423	132,352	256,604	388,956	586,117	402,915		275,062
Granular	218,362		166,107	208,857	219,402	428,259	499,962	324,118		250,75[illegible]
Soluble	52,867		43,993	87,828	55,500	143,328	118,254	97,319		54,944
Sulphates	25,939		27,332	57,355	14,290	71,645	62,236	28,428		13,975
TOTAL:	633,903		479,316	704,825	679,642	1,384,467	1,748,211	1,143,316		746,999

	AGRICULTURAL SALES				NON-AGRICULTURAL SALES				TOTAL AG & NON-AG SALES	
	U.S. & CANADA		EXPORTS		U.S. & CANADA		EXPORTS		AUGUST	
	1990 AUG	1989	1990 AUG	1989	1990 AUG	1989	1990 AUG	1989	1990	1989
MURIATE										
Special Std	17	-	16,540	10,480	-	-	-	-	16,557	10,480
Standard	16,954	14,922	245,502	122,300	25,321	21,942	658	275	288,435	159,439
Chemical	-	-	-	-	6,173	5,280	276	603	6,449	5,883
Coarse	363,456	265,229	44,406	20,099	-	-	-	-	407,862	285,328
Granular	182,472	176,723	77,395	62,748	-	-	-	-	259,867	239,471
Soluble	45,517	25,360	3,369	4,493	12,167	10,555	26,581	14,551	87,634	54,959
Sulphates	10,412	8,017	16,838	5,589	498	563	47	44	27,795	14,213
TOTAL:	618,828	490,251	404,050	225,709	44,159	38,340	27,562	15,473	1,094,599	769,773

POTASH & PHOSPHATE INSTITUTE
REPORT OF POTASH PRODUCTION, INVENTORY, DISAPPEARANCE & SALES
BY CANADIAN PRODUCERS
(Short Tons K2O)

AUGUST 1990

	PRODUCTION		ENDING INVENTORY August 31				DISAPPEARANCE	
	1990 AUG	1989	MINE SITE	OFFSITE	1990	1989	1990 AUG	1989
MURIATE								
Special Standard	10,910	17,312	24,206	12,435	36,641	26,220	9,050	15,490
Standard	131,726	95,689	96,658	116,754	213,412	363,309	219,705	103,925
Chemical	2,748	2,816	13,915	4,733	18,648	10,839	5,587	4,771
Coarse	139,730	70,513	117,346	256,604	373,950	566,603	388,077	264,092
Granular	153,211	103,682	93,271	205,054	298,325	436,510	240,358	166,787
Soluble	49,222	43,118	80,144	55,500	135,644	109,595	94,347	52,925
TOTAL:	487,547	333,130	425,540	651,080	1,076,620	1,513,076	957,124	607,990

	AGRICULTURAL SALES				NON-AGRICULTURAL SALES				TOTAL AG & NON-AG SALES AUGUST	
	U.S. & CANADA		EXPORTS		U.S. & CANADA		EXPORTS			
	1990 AUG	1989	1990 AUG	1989	1990 AUG	1989	1990 AUG	1989	1990	1989
MURIATE										
Special Std	17	-	16,540	10,480	-	-	-	-	16,557	10,480
Standard	8,044	6,774	211,378	114,640	13,905	11,680	-	-	233,327	133,094
Chemical	-	-	-	-	5,267	4,488	276	251	5,543	4,739
Coarse	349,803	258,153	34,127	15,570	-	-	-	-	383,930	273,723
Granular	117,949	109,907	62,567	48,071	-	-	-	-	180,516	157,978
Soluble	42,860	23,762	3,002	4,493	12,125	10,134	26,581	14,551	84,568	52,940
TOTAL:	518,673	398,596	327,614	193,254	31,297	26,302	26,857	14,802	904,441	632,954

POTASH & PHOSPHATE INSTITUTE
REPORT OF POTASH PRODUCTION, INVENTORY, DISAPPEARANCE & SALES
BY U. S. PRODUCERS
(Short Tons K2O)

AUGUST 1990

	PRODUCTION			ENDING INVENTORY August 31				DISAPPEARANCE		
	1990	AUG	1989	MINE SITE	OFFSITE	1990	1989	1990	AUG	1989
MURIATE										
Standard	36,888		36,649	82,643	(76)	82,567	79,535	55,325		26,932
Chemical	910		1,995	1,011	-	1,011	1,739	869		1,145
Coarse	13,823		16,910	15,006	-	15,006	19,514	14,838		10,970
Granular	65,151		62,425	115,586	14,348	129,934	63,452	83,760		83,968
Soluble	3,645		875	7,684	-	7,684	8,659	2,972		2,019
Sulphates	25,939		27,332	57,355	14,290	71,645	62,236	28,428		13,975
TOTAL:	146,356		146,186	279,285	28,562	307,847	235,135	186,192		139,009

	AGRICULTURAL SALES				NON-AGRICULTURAL SALES				TOTAL AG & NON-AG SALES	
	U.S. & CANADA		EXPORTS		U.S. & CANADA		EXPORTS		AUGUSTE	
	1990	AUG 1989	1990	AUG 1989	1990	AUG 1989	1990	AUG 1989	1990	1989
MURIATE										
Standard	8,910	8,148	34,124	7,660	11,416	10,262	658	275	55,108	26,345
Chemical	-	-	-	-	906	792	-	352	906	1,144
Coarse	13,653	7,076	10,279	4,529	-	-	-	-	23,932	11,605
Granular	64,523	66,816	14,828	14,677	-	-	-	-	79,351	81,493
Soluble	2,657	1,598	367	-	42	421	-	-	3,066	2,019
Sulphates	10,412	8,017	16,838	5,589	498	563	47	44	27,795	14,213
TOTAL:	100,155	91,655	76,436	32,455	12,862	12,038	705	671	190,158	136,819